



## CONTINENTAL BANK

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO • 231 SOUTH LA SALLE STREET • CHICAGO, ILLINOIS 60697

September 22, 1986

LAW DEPARTMENT

Interstate Commerce Commission  
12th Street and Constitution Avenue, NW  
Washington, DC 20423

RECORDATION NO. 14273/B Filed & Recorded

SEP 29 1986 1-55 PM

Attention: Mildred Lee

INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

I have enclosed one original and one copy of the document described below, to be recorded.

This document is a release, discharge and satisfaction of an original security agreement dated as of May 12, 1986.

The names and addresses of the parties to the document are as follows:

Secured Party/Assignee: The First National Bank of Chicago  
One First National Plaza  
Chicago, Illinois 60670

Debtor/Assignor: IC Equipment Leasing Company  
One Illinois Center  
111 East Wacker Drive, Suite 2700  
Chicago, Illinois 60601

A description of the equipment covered by the document follows:

One hundred sixty-three (163) 100-ton Bulkhead Flatcars manufactured by Portec, Inc. and marked and numbered as follows: ICG 978750-978899, inclusive, and ICG 978650-978662, inclusive.

A fee of \$10.00 is enclosed. Please return the original to Continental Illinois National Bank and Trust Company of Chicago, 231 South LaSalle Street, Chicago, Illinois 60697, Attention: Meredith P. Herman, Law Department, 105/9.

6-273A016

No.   
Date SEP 29 1986

Fee \$ 10.00

ICC Washington, D.C.



Interstate Commerce Commission  
Washington, DC 20423

September 22, 1986

-2-

A short summary of the document to appear in the index follows:

Release, Discharge and Satisfaction of Original  
Security Agreement providing for a release by the  
Secured Party to the Debtor of 163 bulkhead flatcars.

Very truly yours,

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

Meredith P. Herman  
Legal Assistant  
(312) 828-7095

Copy to Mr. Peter H. Barrow

# Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

9/30/86

Meredith P. Herman

Law Dept, 105/9

Continental Illinois Natl. Bank & Trust Co.  
Of Chicago

231 South LaSalle St.

Chicago, Illinois 60697

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/29/86 at 1:55pm, and assigned re-recording number(s). 14273-B Released

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

RECORDATION NO. 14273 <sup>B</sup> Filed & Recorded

RELEASE, DISCHARGE AND SATISFACTION OF ORIGINAL  
SECURITY AGREEMENT

SEP 29 1986 1-55 PM

INTERSTATE COMMERCE COMMISSION

THIS RELEASE, DISCHARGE AND SATISFACTION OF ORIGINAL SECURITY AGREEMENT dated as of May 12, 1986 (the "Release") is from The First National Bank of Chicago (the "Secured Party"), whose post office address is One First National Plaza, Chicago, Illinois 60670, Attention: Surface Transportation Division, to IC Equipment Leasing Company, an Illinois corporation (the "Debtor"), whose post office address is One Illinois Center, 111 East Wacker Drive, Suite 2700, Chicago, Illinois 60601, Attention: Treasurer.

RECITALS:

A. The Debtor and the Secured Party have heretofore entered into a Security Agreement dated as of February 10, 1984 (the "Security Agreement"), which was filed and recorded in the Office of the Secretary of the Interstate Commerce Commission at 12:40 P.M. on February 9, 1984 and was given Recordation No. 14273.

B. The Security Agreement provided that the Secured Party would release the Security Agreement and the security interest granted thereby upon its satisfaction that all indebtedness secured by the Security Agreement has been fully paid.

C. The Debtor has on May 12, 1986 caused to be paid to the Secured Party all principal of and interest accrued to such date, and all other amounts, if any, due and owing to the Secured Party, on all indebtedness secured by the Security Agreement.

In order to evidence the satisfaction and discharge of all indebtedness secured by the Security Agreement and the release of the security interest granted by the Security Agreement, the Secured Party now executes and delivers this Release in compliance with the provisions of the Security Agreement and in contemplation that this instrument will be filed and recorded with the Secretary of the Interstate Commerce Commission to evidence such release of public record. The Items of Equipment upon which a security interest was granted by the Security Agreement are described in Schedule A hereto.

This Release shall be construed in accordance with and governed by the laws of the State of Illinois.

This Release may be executed, acknowledged and delivered in any number of counterparts each of such counterparts constituting an original but altogether only one Release.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed as of the day and year first above written.

THE FIRST NATIONAL BANK OF CHICAGO

By G. H. Mackin  
Its Vice President

STATE OF Illinois )  
                              ) SS  
COUNTY OF Cook     )

On this 12 TH day of MAY , 1986, before me personally appeared GERALD F. MACKIN to me personally known, who being by me duly sworn, says that he is a VICE PRESIDENT of THE FIRST NATIONAL BANK OF CHICAGO, that said instrument was signed today on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary C. Wabland  
Notary Public

(NOTARIAL SEAL)

My commission expires:

My Commission Expires December 22, 1986

We do hereby certify the above and foregoing to be a true, complete and correct copy of the original held at Continental Bank.

Continental Illinois National Bank  
and Trust Company of Chicago

By: Steven K. Kenler  
Title: Second Vice-President

SCHEDULE A

DESCRIPTION OF EQUIPMENT

163

100-Ton Bulkhead Flatcars manufactured by Portec,  
Inc. and marked and numbered as follows:

ICG 978750-978899, inclusive

ICG 978650-978662, inclusive